

SERVICES

Mutual Funds/Registered Funds

Butzel has an extensive Mutual Fund Practice covering a broad spectrum that includes various types of equity funds (including exchange-trades and master-feeder funds), municipal bond funds, money market funds and other types of fixed-income funds. In addition to mutual funds, we have also represented closed-end funds. Our services include:

- Organization and registration of mutual funds, including preparation of registration statements
- Representation of independent directors
- Preparation of prospectuses and proxy statements
- Negotiation and drafting of service provider contracts
- Assistance with ongoing regulatory and compliance issues
- Representation in judicial and regulatory proceedings
- Assistance and advice regarding fund operation plans and procedures, such as Rule 12b-1 Plans
- Independent AML audits
- Fund mergers
- Litigation assistance

People

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